OKLAHOMA DEPARTMENT OF SECURITIES
CASH BASIS YEAR-TO-DATE COMPARISON

	YTD February 29, 2012	YTD February 28, 2011	Percentage Change
ASSETS			
Cash and cash equivalents	$ 6,597,816	$ 7,293,623	-10%
Cash restricted for investor education	2,530,421	2,496,367	1%
TOTAL ASSETS	$ 9,128,237	$ 9,789,990	-7%
LIABILITIES			
Due to State's General Fund	$ 249,450	$ 594,393	-58% 1
TOTAL LIABILITIES	$ 249,450	$ 594,393	-58%
NET ASSETS			
Restricted net assets - expendable	$ 2,530,421	$ 2,496,367	1%
Unrestricted net assets	6,348,366	6,699,230	-5%
TOTAL NET ASSETS	$ 8,878,787	$ 9,195,597	-3%
TOTAL LIABILITIES AND NET ASSETS	$ 9,128,237	$ 9,789,990	-7%

	February 2012	February 2011	
OPERATING REVENUES			
Securities registration fees	$ 7,996,310	$ 7,720,250	4%
Securities professionals' registration fees	6,713,430	6,479,430	4%
Fines, penalties, and administrative costs	25,824	289,539	-91% 2
Other revenue	2,892	4,057	-29%
TOTAL OPERATING REVENUES	$ 14,738,456	$ 14,493,276	2%
OPERATING EXPENSES			
Salaries, wages, and benefits	$ 2,217,904	$ 2,162,054	3%
Rent expense	94,860	80,361	18% 3
Contracted and professional services	72,001	139,747	-48% 4
Investor education professional services	603,883	715,648	-16% 5
Other general and administrative expenses	166,655	171,258	-3%
TOTAL OPERATING EXPENSES	$ 3,155,303	$ 3,269,068	-3%
OPERATING INCOME	$ 11,583,153	$ 11,224,208	3%
NONOPERATING REVENUE (EXPENSE)			
Interest income	$ 44,719	$ 41,854	7%
Transfers to and due to State of Oklahoma	(11,502,290)	(11,058,030)	4%
NET NONOPERATING EXPENSE	$ (11,457,571)	$ (11,016,176)	4%
NET CHANGE IN NET ASSETS	$ 125,582	$ 208,032	-40%
NET ASSETS, BEGINNING OF YEAR	$ 8,753,205	$ 8,987,565	-3%
NET ASSETS, YTD	$ 8,878,787	$ 9,195,597	-3%

1 Decrease is due to payment of amounts due to State of Oklahoma's General Fund
2 Fines vary based on amounts awarded.
3 Varies depending on when monthly payments are made.
4 Decrease due to fees paid in FY 11 for accounting services related to audit report preparation.
5 Varies due to amount of work performed. Department was doing a large project during FY 11.

OKLAHOMA DEPARTMENT OF SECURITIES
FINANCIAL STATEMENTS - CASH BASIS

	July 31, 2011	August 31, 2011	September 30, 2011	October 31, 2011	November 30, 2011	December 31, 2011	January 31, 2012	February 29, 2012	March 31, 2012	April 30, 2012	May 31, 2012	June 30, 2012	Total YTD
ASSETS													
Cash and cash equivalents	$ 6,203,894	$ 6,288,330	$ 6,212,282	$ 6,145,120	$ 5,821,364	$ 6,723,755	$ 6,713,704	$ 6,597,816	$ -	$ -	$ -	$ -	$ 6,723,755
Cash restricted for investor education	2,725,552	2,731,391	2,677,347	2,698,045	2,537,313	2,518,538	2,524,276	2,530,421	-	-	-	-	2,518,538
TOTAL ASSETS	$ 8,929,446	$ 9,019,721	$ 8,889,629	$ 8,843,165	$ 8,358,677	$ 9,242,293	$ 9,237,980	$ 9,128,237	$ -	$ -	$ -	$ -	$ 9,242,293
LIABILITIES													
Due to State's General Fund	$ 255,600	$ 343,300	$ 291,500	$ 294,350	$ 283,200	$ 356,810	$ 345,450	$ 249,450	$ -	$ -	$ -	$ -	$ 356,810
TOTAL LIABILITIES	$ 255,600	$ 343,300	$ 291,500	$ 294,350	$ 283,200	$ 356,810	$ 345,450	$ 249,450	$ -	$ -	$ -	$ -	$ 356,810
NET ASSETS													
Restricted net assets - expendable	$ 2,725,552	$ 2,731,391	$ 2,677,347	$ 2,698,045	$ 2,537,313	$ 2,518,538	$ 2,524,276	$ 2,530,421	$ -	$ -	$ -	$ -	$ 2,518,538
Unrestricted net assets	5,948,294	5,945,030	5,920,782	5,850,770	5,538,164	6,366,945	6,368,254	6,348,366	-	-	-	-	6,366,945
TOTAL NET ASSETS	$ 8,673,846	$ 8,676,421	$ 8,598,129	$ 8,548,815	$ 8,075,477	$ 8,885,483	$ 8,892,530	$ 8,878,787	$ -	$ -	$ -	$ -	$ 8,885,483
TOTAL LIABILITIES AND NET ASSETS	$ 8,929,446	$ 9,019,721	$ 8,889,629	$ 8,843,165	$ 8,358,677	$ 9,242,293	$ 9,237,980	$ 9,128,237	$ -	$ -	$ -	$ -	$ 9,242,293

	July 2011	August 2011	September 2011	October 2011	November 2011	December 2011	January 2012	February 2012	March 2012	April 2012	May 2012	June 2012	FY 2012 YTD
OPERATING REVENUES													
Securities registration fees	$ 816,100	$ 1,070,900	$ 1,210,750	$ 811,550	$ 904,450	$ 1,166,500	$ 1,112,150	$ 903,910	$ -	$ -	$ -	$ -	$ 7,996,310
Securities professionals' registration fees	108,250	118,300	131,730	110,340	92,920	5,866,080	182,660	103,150	-	-	-	-	6,713,430
Fines, penalties, and administrative costs	4,074	-	-	15,000	12,500	(7,000) #	500	750	-	-	-	-	25,824
Other revenue	88	488	97	493	561	196	215	754	-	-	-	-	2,892
TOTAL OPERATING REVENUES	$ 928,512	$ 1,189,688	$ 1,342,577	$ 937,383	$ 1,010,431	$ 7,025,776	$ 1,295,525	$ 1,008,564	$ -	$ -	$ -	$ -	$ 14,738,456
OPERATING EXPENSES													
Salaries, wages, and benefits	$ 295,365	$ 285,569	$ 266,811	$ 278,313	$ 273,644	$ 267,107	$ 277,454	$ 273,641	$ -	$ -	$ -	$ -	$ 2,217,904
Rent expense	448	21,976	14,067	11,331	10,994	2,760	17,631	15,653	-	-	-	-	94,860
Contracted and professional services	4,661	14,181	8,731	4,099	27,667	2,200	7,283	3,179	-	-	-	-	72,001
Investor education professional services	-	-	144,890	-	429,525	29,468	-	-	-	-	-	-	603,883
Other general and administrative expenses	37,136	5,626	11,525	24,061	25,481	9,010	39,738	14,078	-	-	-	-	166,655
TOTAL OPERATING EXPENSES	$ 337,610	$ 327,352	$ 446,024	$ 317,804	$ 767,311	$ 310,545	$ 342,106	$ 306,551	$ -	$ -	$ -	$ -	$ 3,155,303
OPERATING INCOME	$ 590,902	$ 862,336	$ 896,553	$ 619,579	$ 243,120	$ 6,715,231	$ 953,419	$ 702,013	$ -	$ -	$ -	$ -	$ 11,583,153
NONOPERATING REVENUE (EXPENSE)													
Interest income	$ 5,939	$ 5,839	$ 5,885	$ 5,697	$ 5,462	$ 5,265	$ 5,238	$ 5,394	$ -	$ -	$ -	$ -	$ 44,719
Transfers to and due to State of Oklahoma	(675,900)	(865,900)	(980,730)	(674,590)	(721,920)	(5,910,490)	(951,610)	(721,150)	-	-	-	-	(11,502,290)
NET NONOPERATING EXPENSE	$ (669,961)	$ (860,061)	$ (974,845)	$ (668,893)	$ (716,458)	$ (5,905,225)	$ (946,372)	$ (715,756)	$ -	$ -	$ -	$ -	$ (11,457,571)
NET CHANGE IN NET ASSETS	$ (79,059)	$ 2,275	$ (78,292)	$ (49,314)	$ (473,338)	$ 810,006	$ 7,047	$ (13,743)	$ -	$ -	$ -	$ -	$ 125,582
NET ASSETS, BEGINNING OF MONTH	$ 8,752,905	$ 8,674,146 *	$ 8,676,421	$ 8,598,129	$ 8,548,815	$ 8,075,477	$ 8,885,483	$ 8,892,530	$ -	$ -	$ -	$ -	$ 8,753,205 *
NET ASSETS, END OF MONTH	$ 8,673,846	$ 8,676,421	$ 8,598,129	$ 8,548,815	$ 8,075,477	$ 8,885,483	$ 8,892,530	$ 8,878,787	$ -	$ -	$ -	$ -	$ 8,878,787

* Adjusted for correction to petty cash.
\# Negative revenue due to a correction made related to prior month receipts.