

**TITLE 660. DEPARTMENT OF SECURITIES
CHAPTER 6. FORMS**

RULEMAKING ACTION:

PERMANENT final adoption

RULES:

Subchapter 5. Forms Used under the Securities Act
660:6-5-1. [AMENDED]

AUTHORITY:

Administrator, Oklahoma Department of Securities; 71 O.S. §§1-605, 1-608

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SUPERSEDED EMERGENCY ACTIONS:

n/a

INCORPORATIONS BY REFERENCE:

n/a

ANALYSIS:

The rule amendments update form references, delete a form that is no longer in general use, and provide a form for an exemption notice for offerings conducted pursuant to Regulation A Tier 2 under federal law in light of a recent statutory change.

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PURSUANT TO THE ACTIONS DESCRIBED HEREIN, THE FOLLOWING RULES ARE CONSIDERED FINALLY ADOPTED AS SET FORTH IN 75 O.S., SECTIONS 250.3(5) AND 308(E), WITH AN EFFECTIVE DATE OF NOVEMBER 1, 2016:

660:6-5-1. Forms for Registration or Exemption of Securities

(a) The following is a list of forms accepted by the Department in connection with the registration or exemption of securities under the Securities Act:

- (1) U-1 -- Uniform Application to Register Securities
- (2) U-2 -- Uniform Consent to Service of Process
- (3) U-2 A -- Uniform Form of Corporate Resolution
- (4) U-7 -- Small ~~Corporate Offerings~~ Company Offering Registration Form
- (5) NF -- Uniform Investment Company Notice Filing
- (6) ~~USR-1 -- Uniform Sales Report for Issuers~~
- (7) ~~Form D -- Notice of Sale~~ Exempt Offering of Securities ~~Pursuant to Regulation D~~

~~(8)(7)~~ Oklahoma Accredited Investor Exemption Supplemental Information Form
(8) Oklahoma Notice of Regulation A Tier 2 Offering form (or equivalent uniform form)

(b) **Obtaining forms.**

(1) Copies of forms listed in (a)(1) through (6) of this Section, can be obtained from The North American Securities Administrators Association, Inc. at 10 G Street Northeast, Suite 710, Washington, D.C. 20002 or on the NASAA web site at <http://www.nasaa.org/>.

(2) Copies of Form D may be obtained from The Public Reference Branch of the main office of the SEC, 450 5th Street, N.W., Washington, D.C. 20549, from any of the regional or branch offices of the SEC, or on the SEC web site at <http://www.sec.gov/>.

(3) Copies of the form listed in (a)(8) of this Section can be obtained from the Department.

(4) The referenced forms are also available from the Department's website at <http://www.securities.ok.gov>.