

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

JAN - 8 2015

TIM RHODES
COURT CLERK

75 _____

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)

Plaintiff,)

v.)

Case No. CJ-2013-5023

Jasmine, Inc., an Oklahoma corporation;)
Oklahoma Energy Exchange, LLC, an)
Oklahoma limited liability company;)
Harrisburg Prospect Lease Fund, LLC, an)
Oklahoma limited liability company; Gates)
Oil & Gas, LTD, an Oklahoma corporation;)
Harrisburg 2 Prospect Lease Fund, LLC,)
an Oklahoma limited liability company;)
Jimmy W. Gray, an individual; Greg L.)
Gray, an individual; Michael K. Gray, an)
individual; and Lance P. Bowman, an)
individual,)

Defendants.)

AGREED JUDGMENT AS TO DEFENDANT JIMMY W. GRAY

On this 6th day of January, 2015, Plaintiff Oklahoma Department of Securities *ex rel.* Irving L. Faught, Administrator, and Defendant Jimmy W. Gray ("J. Gray") agree to the entry of this Order.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that J. Gray is permanently restrained and enjoined from, directly or indirectly, participating in or facilitating, the offer and/or sale of any security in and/or from this state.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that J. Gray shall disclaim and relinquish all legal and equitable right, title, claim, or interest in Jasmine,

Inc. ("Jasmine"), Oklahoma Energy Exchange, LLC ("OEE"), Harrisburg Prospect Lease Fund, LLC ("Harrisburg"), Gates Oil & Gas, LTD ("Gates"), and Harrisburg 2 Prospect Lease Fund, LLC ("Harrisburg 2"), including: all subsidiaries or affiliates of such entities, whether incorporated or unincorporated; all business operations of such entities; all business names under which such entities do business; and all assets in such entities' possession, custody, or control, including assets held in accounts in any financial institution.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that J. Gray shall make restitution to investors in Jasmine, OEE, Harrisburg, Gates, and Harrisburg 2 to be identified by this Court, in amounts to be determined by this Court.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that, for purposes of exceptions to discharge set forth in Section 523 of the Bankruptcy Code, 11 U.S.C. § 523, the allegations in the verified *Petition for Permanent Injunction and Other Relief* filed in this matter are true and admitted by J. Gray, and further, any debt for restitution or other amounts due by J. Gray under this Order or any other judgment, order, or agreement entered in connection with this matter, is a debt for the violation of J. Gray of state securities laws, or any regulation or order issued under such laws, as set forth in Section 523(a)(19) of the Bankruptcy Code, 11 U.S.C. § 523(a)(19).

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the *Consent of Defendant Jimmy W. Gray* ("Consent") is incorporated herein with the same force and effect as if fully set forth herein, and that J. Gray shall comply with all of the undertakings and agreements set forth therein.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction of this matter for all purposes, including the enforcement of this Order and the Consent.

THIS ORDER IS ENTERED this 7th day of January, 2015, at 10:50, a.m.

Bauband Swinton

DISTRICT COURT JUDGE

APPROVED

David Lawson

David Lawson, OBA #31130
Robert Fagnant, OBA #30548
Oklahoma Department of Securities
120 North Robinson Avenue, Suite 860
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ATTORNEYS FOR DEFENDANT Jimmy W. Gray

CERTIFIED COPY
AS FILED OF RECORD
IN DISTRICT COURT

JAN - 8 2015

TIM RHODES Court Clerk
Oklahoma County
Tim Rhodes

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 8th day of January, 2015, pursuant to 12 O.S. § 2005, a true and correct copy of the *Agreed Judgment as to Defendant Jimmy W. Gray*, filed with this Court on this same day, was mailed, with postage prepaid thereon, addressed to:

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ATTORNEY FOR RECEIVER FOR DEFENDANTS Jasmine, Inc., Oklahoma Energy Exchange, LLC, Harrisburg Prospect Lease Fund, LLC, Gates Oil & Gas, LTD, and Harrisburg 2 Prospect Lease Fund, LLC

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