

IN THE DISTRICT COURT OF OKLAHOMA COUNTY  
STATE OF OKLAHOMA

FILED IN DISTRICT COURT  
OKLAHOMA COUNTY

Oklahoma Department of Securities )  
ex rel. Irving L. Faught, )  
Administrator, )

JAN - 8 2015

TIM RHODES  
COURT CLERK

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Plaintiff, )

v. )

Case No. CJ-2013-5023

Jasmine, Inc., an Oklahoma corporation; )  
Oklahoma Energy Exchange, LLC, an )  
Oklahoma limited liability company; )  
Harrisburg Prospect Lease Fund, LLC, an )  
Oklahoma limited liability company; Gates )  
Oil & Gas, LTD, an Oklahoma corporation; )  
Harrisburg 2 Prospect Lease Fund, LLC, )  
an Oklahoma limited liability company; )  
Jimmy W. Gray, an individual; Greg L. )  
Gray, an individual; Michael K. Gray, an )  
individual; and Lance P. Bowman, an )  
individual, )

Defendants. )

**AGREED JUDGMENT AS TO DEFENDANT MICHAEL K. GRAY**

On this 6<sup>th</sup> day of January, 2015, Plaintiff Oklahoma Department of Securities ex rel. Irving L. Faught, Administrator, and Defendant Michael K. Gray ("M. Gray") agree to the entry of this Order.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that M. Gray is restrained and enjoined from, directly or indirectly, participating in or facilitating, the offer and/or sale of any security in and/or from this state for a five year period commencing December 28, 2014 and ending December 27, 2019.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that M. Gray shall disclaim and relinquish all legal and equitable right, title, claim, or interest in Jasmine, Inc., Oklahoma Energy Exchange, LLC, Harrisburg Prospect Lease Fund, LLC, Gates Oil & Gas, LTD, and Harrisburg 2 Prospect Lease Fund, LLC, including: all subsidiaries or affiliates of such entities, whether incorporated or unincorporated; all business operations of such entities; all business names under which such entities do business; and all assets in such entities' possession, custody, or control, including assets held in accounts in any financial institution.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the *Consent of Defendant Michael K. Gray* ("Consent") is incorporated herein with the same force and effect as if fully set forth herein, and that M. Gray shall comply with all of the undertakings and agreements set forth therein.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction of this matter for all purposes, including the enforcement of this Order and the Consent.

THIS ORDER IS ENTERED this 7<sup>th</sup> day of January, 2015, at 10:55, a.m.

*Barbara Switzer*

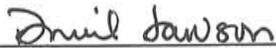
DISTRICT COURT JUDGE

CERTIFIED COPY  
AS FILED OF RECORD  
IN DISTRICT COURT

JAN - 8 2015

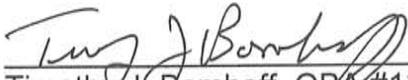
TIM RHODES Court Clerk  
Oklahoma County  
*Tim Rhodes*

APPROVED



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Robert Fagnant, OBA #30548  
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ATTORNEYS FOR PLAINTIFF



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211 North Robinson Avenue  
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Facsimile: (405) 228-7339  
ATTORNEYS FOR DEFENDANT Michael K. Gray

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on the 8<sup>th</sup> day of January, 2015, pursuant to 12 O.S. § 2005, a true and correct copy of the *Agreed Judgment as to Defendant Michael K. Gray*, filed with this Court on this same day, was mailed, with postage prepaid thereon, addressed to:

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ATTORNEY FOR RECEIVER FOR DEFENDANTS Jasmine, Inc., Oklahoma Energy Exchange, LLC, Harrisburg Prospect Lease Fund, LLC, Gates Oil & Gas, LTD, and Harrisburg 2 Prospect Lease Fund, LLC

*David Lawson*

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