

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

FILED IN DISTRICT COURT
OKLAHOMA COUNTY

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)

Plaintiff,)

v.)

Nick's Oil & Gas Corporation, an)
unincorporated association;)
Semper Fidelis Exploration & Production,)
LLC, a Texas limited liability company;)
Harbor Resources, LLC, a)
dissolved Texas limited liability company;)
BTJ Consulting, Inc., a Texas corporation;)
and Nicholas P. Yukich, III, an individual,)

Defendants.)

OCT 19 2016

RICK WARREN
COURT CLERK

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Case No. CJ-2016-2884
Judge Aletia H. Timmons

AGREED ORDER

On this 13th day of October, 2016, Plaintiff, Oklahoma Department of Securities ("Department"), ex rel. Irving L. Faught, Administrator, and Defendants Nick's Oil & Gas Corporation, Semper Fidelis Exploration & Production, LLC, and Nicholas P. Yukich, III (collectively, the "Defendants"), agree to the issuance of this order pursuant to the Department's *Motion to Determine and Strike Defenses*.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that the Court possesses *in personam* jurisdiction over the Defendants, subject matter jurisdiction over this matter pursuant to 71 O.S. §§ 1-603 and 1-610, and that Oklahoma County is the proper venue for the case at bar.

IT IS FURTHER ORDERED that the determination of sufficiency of all other defenses raised in the Defendants' Answer be deferred until a later date.

THIS ORDER IS ENTERED this 13th day of October, 2016, at 3:30,

p.m.

ALETIA HAYNES TIMMONS

DISTRICT COURT JUDGE

CERTIFIED COPY
AS FILED OF RECORD
IN DISTRICT COURT

OCT 19 2016

RICK WARREN COURT CLERK
Oklahoma County

Rick Warren

APPROVED



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ATTORNEYS FOR DEFENDANTS

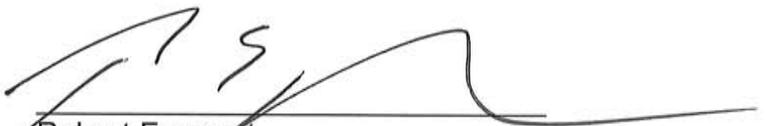
Nicholas P. Yukich, III
Semper Fidelis Oil & Gas, LLC
Nick's Oil and Gas Corp.

CERTIFICATE OF MAILING

The undersigned hereby certifies that on the 19th day of October, 2016, a true and correct copy of the above and foregoing *Agreed Order* was mailed via electronic and first-class US mail, with postage prepaid thereon, and addressed to:

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Robert Fagnant