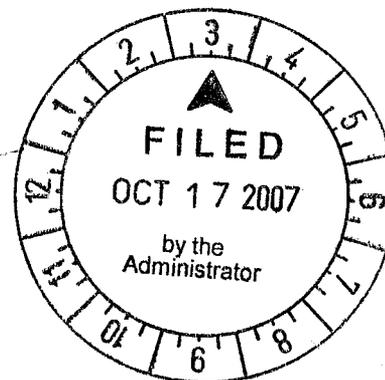


STATE OF OKLAHOMA  
DEPARTMENT OF SECURITIES  
FIRST NATIONAL CENTER, SUITE 860  
120 NORTH ROBINSON  
OKLAHOMA CITY, OKLAHOMA



In the Matter of:

Spelman & Co., Inc. (CRD No. 10232),  
William V. Harris (CRD No. 4348386),  
Michael C. Leipart (CRD No. 2547918),  
Frank G. McGuire III (CRD No. 328147), and  
John H. Neely (CRD No. 501565),

Respondents.

File No. ODS 05-018

**ORDER SETTING HEARING**

The Enforcement Division of the Department ("Enforcement Division") filed an *Enforcement Division Recommendation* against Respondents with the Administrator on July 27, 2007 ("Recommendation"). Respondents William V. Harris ("Harris"), Michael C. Leipart ("Leipart"), Frank G. McGuire III ("McGuire"), and John H. Neely ("Neely") have filed answers and requests for hearings. All parties have agreed to commence a hearing in this matter on February 19, 2008.

**IT IS HEREBY ORDERED** that pursuant to Section 1-411(G) of the Oklahoma Uniform Securities Act of 2004, Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003), a hearing shall commence at **9:00 a.m.** on **Tuesday, February 19, 2008**, at the offices of the Oklahoma Department of Securities, First National Center, Suite 860, 120 North Robinson Avenue, Oklahoma City, Oklahoma, to afford Respondents Harris, Leipart, McGuire, and Neely the opportunity to show why the recommended sanctions should not be ordered.

Witness my Hand and the Official Seal of the Oklahoma Department of Securities this 17th day of October, 2007.

(SEAL)

  
IRVING L. FAUGHT, ADMINISTRATOR OF THE  
OKLAHOMA DEPARTMENT OF SECURITIES

CERTIFICATE OF MAILING

The undersigned hereby certifies that on the 17th day of October, 2007, a true and correct copy of the above and foregoing *Order Setting Hearing*, was sent by first-class mail with postage prepaid thereon, addressed to:

Bruce W. Day, Esq.  
Bill Powell Guest, Esq.  
Kelley C. Callahan, Esq.  
Day, Edwards, Propester, & Christensen, P.C.  
2900 Oklahoma Tower  
210 Park Avenue  
Oklahoma City, OK 73102-5605  
(Attorneys for William V. Harris)

Judy Hamilton Morse, Esq.  
Adam C. Hall, Esq.  
Crowe & Dunlevy P.C.  
20 N. Broadway, Suite 1800  
Oklahoma City, OK 73102  
(Attorneys for Michael C. Leipart and Frank G. McGuire)

Grant M. Lucky, Esq.  
Phillip G. Whaley, Esq.  
Ryan, Whaley & Coldiron  
900 Robinson Renaissance  
119 N. Robinson Ave.  
Oklahoma City, OK 73102  
(Attorneys for John H. Neely)

Phillip A. Hofling, Esq.  
Vice President, Legal  
AIG Financial Advisors, Inc.  
2800 N. Central Avenue, Suite 2100  
Phoenix, AZ 85004

  
Brenda London, Paralegal