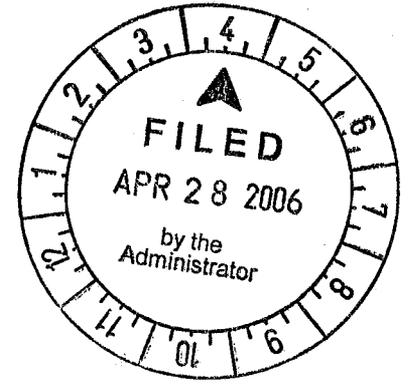


STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES
FIRST NATIONAL CENTER
120 N. ROBINSON, SUITE 860
OKLAHOMA CITY, OKLAHOMA 73102



In the Matter of:

Perissos, Inc., David L. Martin,
David Fowler, and Don R. Nicholson,

Respondents.

ODS File No. 05-035

ORDER SETTING HEARING

WHEREAS, on November 29, 2005, the Enforcement Division submitted to the Administrator of the Oklahoma Department of Securities ("Administrator") its recommendation to enter an order to cease and desist and to impose civil penalties ("Recommendation") against Perissos, Inc. ("Perissos"), David L. Martin ("Martin"), David Fowler, and Don R. Nicholson (collectively, "Respondents").

WHEREAS, on December 22, 2005, the Administrator issued a Notice of Opportunity for Hearing ("Notice") and a Notice of Service on the Administrator and Affidavit of Compliance ("Affidavit").

WHEREAS, on December 22, 2005, a copy of the Notice with a copy of the Recommendation attached was sent by certified mail, return receipt requested, delivery restricted to addressee, to the last known addresses of Respondents, in compliance with Section 1-611 of the Oklahoma Uniform Securities Act of 2004, Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003), and Section 818.F of the Oklahoma Business Opportunity Sales Act, Okla. Stat. tit. 71, §§ 801-829 (2001).

WHEREAS, a written request for hearing on the Recommendation was received by the Department on behalf of Perissos and Martin on January 4, 2006.

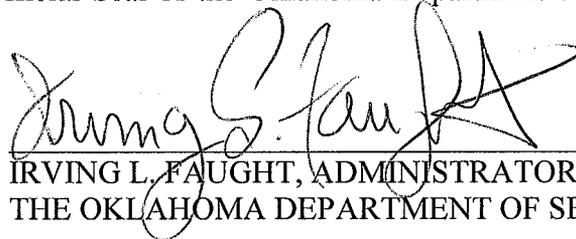
WHEREAS, the Administrator finds that the request for hearing on the Recommendation was timely received.

WHEREAS, Perissos and Martin waived the setting of a hearing within the statutory time limits pending attempts to resolve the matter; however, the Administrator now finds that it is in the public interest to set a hearing on the Recommendation.

IT IS HEREBY ORDERED that pursuant to 660:2-9-2 of the Rules of the Oklahoma Securities Commission and the Administrator of the Department of Securities, a hearing to afford Perissos and Martin the opportunity to show why an order should not be issued shall commence at **9:00 a.m. on June 28, 2006**, in the offices of the Oklahoma Department of Securities, First National Center, Suite 860, 120 North Robinson, Oklahoma City, Oklahoma.

Witness my Hand and the Official Seal of the Oklahoma Department of Securities this 28 day of April, 2006.

(SEAL)

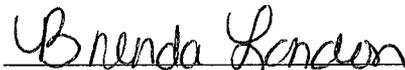


IRVING L. FAUGHT, ADMINISTRATOR OF
THE OKLAHOMA DEPARTMENT OF SECURITIES

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 28 day of April, 2006, a true and correct copy of the above and foregoing Order Setting Hearing was mailed by U.S. Mail, with postage prepaid thereon, addressed to:

David Newsome, Esq.
Day, Edwards, Propester & Christensen, PC
320 S. Boston Ave., Suite 805
Tulsa, OK 74103
(Counsel for Perissos and Martin)



Brenda London, Paralegal