

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)

Plaintiff,)

v.)

Case No. CJ-03-7899

Sunset Financial Group, Inc., an Oklahoma)
corporation; Vision Services, Inc., an Oklahoma)
corporation; Amsterdam Fidelity Business Trust,)
a Nevada limited liability partnership; EASE)
Corporation, an Oklahoma corporation; Gold Star)
Properties, Inc., an unincorporated association;)
Rebates International, Inc., a Nevada corporation;)
Betty Solomon Brokerage, Inc., an Oklahoma)
corporation; Emzie Huletty, an individual;)
Grover H. Phillips, an individual; Nicholas Krug,)
an individual; Charles E. Elliott, an individual;)
Terry Mahon, an individual; Denver Large,)
an individual; Betty G. Solomon, an individual; and)
Donald J. Wood, an individual,)

Defendants.)

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

APR - 2 2004

PATRICIA PRESLEY, COURT CLERK
by _____
Deputy

TEMPORARY INJUNCTION AGAINST EMZIE HULETTY

This matter came on for hearing on the 10th day of November, 2003, before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, upon application of Plaintiff for temporary injunction and to allow any defendant to seek dissolution of the Temporary Restraining Order, Order Appointing Receiver, Order Freezing Assets and Order for Accounting ("Order") entered in this matter on September 19, 2003.

The Oklahoma Department of Securities appeared through its attorneys Patricia A. Labarthe and Melanie Hall. Defendant Emzie Huletty ("Huletty") appeared in person and through his attorneys Justin Lowe and Michael Arnett.

By agreeing to the entry of this order, Defendant Huletty waives no defenses in this case to the allegations made herein and makes no admissions with respect to the allegations in Plaintiff's Petition for Permanent Injunction and Other Equitable Relief ("Petition") and its Application for Temporary Order, Asset Freeze, Accounting, and Temporary Injunction and Brief in Support filed herein.

The Court, having reviewed all pleadings and submissions of the parties, finds that the Temporary Injunction should be and is hereby issued by agreement of the parties and, therefore:

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Defendant Huletty, his agents, employees, attorneys, and those persons in active concert or participation with him, be and hereby are, until further notice of this Court, temporarily enjoined from:

1. offering or selling any security as defined in Section 2 of the Oklahoma Securities Act ("Act"), Okla. Stat. Ann. tit. 71, §§1-413, 501, 701-703 (West 2004), in and/or from this state;
2. transacting business in this state as a broker-dealer, agent, investment adviser or investment adviser representative; and
3. unlawfully distributing sales literature in and/or from this state in connection with the offer, sale and/or purchase of securities.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant Huletty immediately cease the offer and/or sale of any interest in an international or domestic high-yield investment program, rebate program, coupon program or any other similar program described in the Plaintiff's Petition ("Program") in and/or from this state, that Defendant Huletty immediately cease the use of the internet to offer and/or sell an interest in any Program in and/or from this

state, and that Defendant Huletty immediately cease the use of Oklahoma addresses and phone numbers on any website related to the Program.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant Huletty immediately cease use of the business name EASE Corporation in any manner in and/or from this state.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the funds of Defendant Huletty derived to any extent from the Program ("Assets"), continue to be frozen and subject to the Receiver's custody and control.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Win Holbrook ("Receiver") shall continue as Receiver for all assets of Sunset Financial Group, Inc., Vision Services, Inc. and EASE Corporation ("Sunset Defendants") derived to any extent from the activities alleged in Plaintiff's petition ("Sunset Defendants' Assets"), directly or indirectly owned on or before September 19, 2003, beneficially or otherwise, including funds on deposit with any and all financial institutions. The Receiver is given directions and authority to continue to accomplish the following with regard to the Sunset Defendants:

1. to take custody, control and possession of all funds and documents of, or in the possession or custody, or under the control of, the Sunset Defendants pertaining to the Program, including those funds of the Sunset Defendants in the possession or custody, or under the control of, Defendant Huletty, wherever situated. The Receiver shall have full power to divert mail and to sue for, collect, receive, take possession, hold, and manage all funds and documents of the Sunset Defendants pertaining to the Program;

2. to conserve, hold and manage all funds and the business of the Sunset Defendants pending further action by this Court in order to prevent any irreparable loss, damage or injury to

investors; to conserve and prevent the withdrawal or misapplication of funds entrusted to Sunset Defendants, their agents, employees, officers, directors, principals, distributors, sales representatives and/or attorneys; and to prevent violations of the Act by the Sunset Defendants;

3. to make such payments and disbursements as may be necessary and advisable for the preservation of the Sunset Defendants' Assets and as may be necessary and advisable in discharging his duties as Receiver;

4. to retain and employ attorneys, accountants, computer consultants and other persons as the Receiver deems advisable or necessary in the management, conduct, control or custody of the affairs of the Sunset Defendants and of the funds thereof and otherwise generally to assist in the evaluation of the Sunset Defendants' Assets. Receiver may retain or employ such persons, and compensate such persons, all subject to filing as soon as practicable with this Court an application seeking approval of the employment;

5. to institute, prosecute and defend, compromise, adjust, intervene in or become party to such actions or proceedings in any state court, federal court or United States bankruptcy court as may in Receiver's opinion be necessary or proper for the protection, maintenance and preservation of the Sunset Defendants' Assets, or the carrying out of the terms of this Order, and likewise to defend, compromise, adjust or otherwise dispose of any or all actions or proceedings now pending in any court by or against the Sunset Defendants where such prosecution, defense or other disposition of such actions or proceedings will, in the judgment of the Receiver, be advisable or proper for the protection of the Sunset Defendants' Assets; and

6. to take all steps necessary to secure the Sunset Defendants' Assets and to exercise those powers necessary to implement his conclusions with regard to disposition of this receivership pursuant to the orders and directives of this Court.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant Huletty will forward all telephone communications and correspondence directed or addressed to the Sunset Financial Group, Inc., Vision Services, Inc., EASE Corporation, Betty Solomon Brokerage, Inc., Amsterdam Fidelity Business Trust and Rebates International, Inc. that relates to the Program in and/or from the state of Oklahoma to the Receiver.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant Huletty, his agents, employees, attorneys, and those persons in active concert or participation with him, be and hereby are temporarily enjoined from, directly or indirectly, tampering with, altering, concealing, removing, destroying or otherwise disposing of in any manner, any and all books, records, documents, files, correspondence, computer disks or computer generated data of any type, however created or stored, pertaining to Defendants, or any financial or securities transaction by Defendants related to the operation of the Program in and/or from the state of Oklahoma.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that custody and control of the premises at 6412 North Santa Fe, Suite B-2, Oklahoma City, Oklahoma, be given to Defendant Huletty, and that Defendant Huletty shall, upon request, allow representatives of the Oklahoma Department of Securities and the Receiver access to any and all documents relating to the sales of interests in any international or domestic high-yield investment program and the business of Defendants, including, but not limited to, books, records, tapes, discs, accounting data, checks, correspondence, forms, advertisements, brochures, manuals, electronically stored data, bank records, customer lists, customer files, telephone records, ledgers, payroll records, financial records and state and federal tax returns.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this order is effective from the date of judgment, November 10, 2003.

THIS ORDER IS ENTERED this _____ day of April, 2004.

CAROLYN R. RICKS

DISTRICT COURT JUDGE

Approved as to form and substance:

Patricia A. Labarthe
Patricia A. Labarthe, OBA #10391
Melanie Hall, OBA #1209
Oklahoma Department of Securities
120 North Robinson, Suite 860
Oklahoma City, OK 73102
(405) 280-7700
Attorney for Plaintiff

I, PATRICIA PRESLEY, Court Clerk for Oklahoma County, Okla., hereby certify that the foregoing is a true, correct and complete copy of the instrument herewith set out as appears of record in the District Court Clerk's Office of Oklahoma County, Okla., this _____ day of _____, 2004.
Carol S. Jush
PATRICIA PRESLEY, Court Clerk
Deputy